

CONSENT RESOLUTIONS OF THE DIRECTOR(S) OF

REAL ESTATE CORP.

(the "**Company**")

The undersigned, being the director(s) (the "**Director(s)**") of the Company, consent(s) to and adopt(s) the following resolutions on behalf of the Company, as of the date of the last signature hereon:

WHEREAS:

- A. The Company has conducted a private placement offering (the "**Financing**") of CMS (each, a "**Security**" and together the "**Securities**") in the Company, at a price of [CAD] 1.0 per Security, based on available exemptions from the prospectus requirement of applicable securities laws, as further detailed in the Subscription Agreements (as defined below);
- B. In connection with the closing held on 2024-03-27 (the "**Closing**") of the Financing, the Company entered into subscription agreements (each, a "**Subscription Agreement**") with each of the subscribers (each, a "**Subscriber**") set out in Annex A hereto (which annex may include multiple entries per Subscriber to reflect multiple separate subscriptions by such Subscriber to the Financing), whereby each Subscriber subscribed for and agreed to purchase that number of Securities (or fraction of a Security) set out opposite the Subscriber's name for a subscription price as detailed in the applicable Subscription Agreement (such subscriptions totalling [CAD] 278957.0 and being referred to as the "**Subscription Funds**" and such Securities being so subscribed for totalling 278957 and being referred to as the "**Closing Securities**");
- C. In connection with the Closing and the distribution of the Closing Securities to the Subscribers, the Company is required to complete and file a Form 45-106F1 Report of Exempt Distribution (the "**Form 45-106F1**"), the Company's offering documentation used in connection with the Financing (the "**Offering Documentation**"), and, where applicable, certain materials deemed to be incorporated by reference in the Offering Documentation, with the applicable Canadian securities commissions (the "**Commissions**"); and
- D. The Director(s) believe(s) it to be in the Company's best interest to: (i) authorize, confirm and ratify the Financing and the Closing, (ii) authorize, confirm and ratify the execution and delivery of the Subscription Agreements by the Company, (iii) authorize, confirm and ratify the issuance of the Closing Securities, (iv) authorize the issuance and delivery of the certificates representing the Closing Securities and (v) execute and file the Form 45-106F1 and any other documents or materials required to be filed in connection with the Closing and (iv) the use of the Offering Documentation.

BE IT RESOLVED THAT:

- 1. The Financing and the Closing be and are hereby authorized, confirmed and ratified;
- 2. The execution and delivery of the Subscription Agreements by the Company and the use of the Offering Documentation together with any materials incorporated by reference therein (if any), and any other agreements or instruments necessary or desirable to effect the Closing, substantially in the form previously sent to the Director(s) (where applicable), with such changes, if any, as may be authorized by the Authorized Signatory (as defined herein) executing the same on behalf of the Company, whose signature thereon will be conclusive evidence of such approval, be and are hereby authorized, confirmed and ratified;
- 3. The performance by the Company of its obligations under the Subscription Agreements be and is hereby authorized, confirmed, and ratified;
- 4. The Subscription Funds having been received and in accordance with the terms of the Subscription Agreements, the allotment, issuance and delivery of the Closing Securities, as duly issued, fully paid and non-assessable securities in the capital of the Company, be and is hereby authorized, confirmed and ratified and the Closing Securities be hereby issued;
- 5. The issuance of the Closing Securities be recorded and inscribed as required in the Company's central securities register;
- 6. The issuance and delivery of the certificates representing the Closing Securities, numbered as set out in Annex A hereto, is hereby authorized, confirmed and ratified;

7. Each Authorized Signatory, its solicitors or other agents (including addy Portal Corp., any of its affiliates and their respective directors, officers, employees and agents) be and are hereby authorized to submit the Form 45-106F1 and all other documents required to be filed therewith to the Commissions;
8. The Director(s) or any officer of the the Company be and is hereby authorized as "Authorized Signatory" to:
 - (a) execute and deliver for and on behalf of the Company, as applicable, any and all agreements, directions, certificates, acknowledgements, instructions, receipts, instruments and other documents of any kind whatsoever, in such form and with such amendments or variations as he deems necessary, appropriate or expedient in the circumstances; and
 - (b) do or cause to be done all such other acts or things for or on behalf of the Company, as applicable, as may be, in his sole discretion, necessary, appropriate or expedient in the circumstances,

for the purpose of giving full effect to these resolutions, and the execution and delivery by the Authorized Signatory of any agreement, direction, certificate, acknowledgement, or other document of any kind whatsoever in the name of or on behalf of the Company, as applicable, in connection with any matter contemplated by these resolutions shall be binding on the Company, as applicable, and shall be conclusively presumed to be the act of the Company, as applicable.

[Signature page follows.]

Counterparts and Execution

These Resolutions may be signed in as many counterparts as may be necessary, and may be signed and delivered by facsimile or other means of electronic communication producing a printed copy, each of which so signed and delivered shall be deemed to be an original, and such counterparts together shall constitute one and the same instrument and notwithstanding the date of execution shall be deemed to bear the date first set forth above.

800 × 400

John Doe

800 × 400

Jane Davis

800 × 400

Juan Perez

400 × 400

400 × 400

400 × 400

ANNEX A

Subscriber Name	Number or fraction of Security(ies)	Certificate Number
TOTAL	278957	N/A